

Press Release

To accelerate the construction of its long-distance fiber optic network and interconnect all its metropolitan area networks in Europe,

Sipartech raises 180 million euros.

Sipartech, a neutral and independent carrier of fiber optic infrastructure for businesses, announces the signature of a \in 180 million syndicated loan with Natixis.

Since its creation, Sipartech has recorded strong and sustained growth. With this bank financing, Sipartech will invest massively over the next three years in the construction of new long-distance fiber optic infrastructures in many territories in France and Europe, accelerating its international expansion and increasing its coverage of metropolitan areas.

With these new cable deployments, Sipartech will be able to meet the growing needs of its customers for dedicated and diversified infrastructures in Europe. Sipartech thus confirms its commitment to its customers, including global tech giants, in extending, securing, and making available their digital activities in all territories.

Sipartech currently has a network of 25,000 km in Europe, including 13,000 km in France. This growth plan will result in a first phase of construction of 1,400 km of additional networks to be operational by the end of 2021 in new regions of France: the Atlantic coast and the Provence-Alpes-Côte d'Azur region. This will also be accompanied by an increase in recruitment, with a doubling of the workforce by 2022.

Sipartech's advisors:

Legal: Hoche Avocats (Edith Boucaya, partner) for corporate and Levine Keszler (Aude Keszler, partner) for financial

Financial: G2C Corporate Finance (Guillaume du Cheyron)

Natixis's advisors:

Legal: CMS Francis Lefebvre Avocats (Geoffrey Levesque, counsel and Sadri Desenne-Djoudi, Senior Lawyer)

About Sipartech

Founded in 2008 by Julien Santina, the current CEO, and backed by Blackstone since January 2020, Sipartech is one of the leading neutral and independent infrastructure operators in Europe. Sipartech is a major provider of dark optical fiber and broadband services to data centers, operators, and companies. Sipartech deploys, operates, and maintains its own extensive network of more than 25,000 km across Europe. This network is managed and maintained by seven regional offices (Annecy, Bordeaux, Lille, Lyon, Marseille, Paris, Toulouse) and the U.K. subsidiary, which are all connected 24/7/365 to the main operations center based in the Paris region.

More information:

Press contact contact@sipartech.com

Sipartech 7 rue Auber 75009 Paris. France Tel: +33 1 84 13 01 11 www.sipartech.com